FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

| OMB APPROVAL             |           |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

|  |   |  |   |        | or  | Sec   | tion 30(h               | n) of the  | Investm                                      | ent Co         | ompany Act   | of 1940   |                                     |                      |  |  |                               |            |  |  |
|--|---|--|---|--------|---|---|-------------------------|--|--|----------------|--|---|-------------------------------------|----------------------|--|--|-------------------------------|------------|--|--|
| Name and Address of Reporting Person     Ferrentino Marc |   |  |   |        |   | 2. Issuer Name <b>and</b> Ticker or Trading Symbol  Yext, Inc. [YEXT] |                         |  |  |                |  |   |                                     |                      | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)  Director 10% Owner |  |                               |            |  |  |
| (Last) 61 NINTH A  | (First)   | (N   | Middle)                                       |        | 3. Date of Earliest Transaction (Month/Day/Year) 12/20/2020 |   |                         |  |  |                |  |   |                                     | Officer (g<br>below) |  | 10% Owner title Other (spe<br>below)   |                               |            |  |  |
| (Street) NEW YORK (City)                                 | NY<br>(State  | 1  | 4. If A                                       | Amer   | ndment,   | Date of   | Original                | Filed (  | Month/Day/`                                  | 6.             | Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person |   |                                     |                      |  |  |                               |            |  |  |
| (Oily)   | (Olaio  |  |   | on-Dei | rivativ   | e S   | ecuriti                 | ies Ac   | quirec                                       | d, Di          | sposed o   | f, or Bene  | eficially                           | Ow                   | ned  |  |                               |            |  |  |
| 1. Title of Security (Instr. 3)                          |   |  |   |        | action<br>Day/Year  | /Year) Exe  |                         | A. Deemed<br>Execution Date,<br>f any<br>Month/Day/Year) |  | ction<br>nstr. |  | es Acquired (A<br>r. 3, 4 and 5)  | cquired (A) or Disposed<br>4 and 5) |                      | 5. Amount<br>Securities<br>Beneficial<br>Following   | ly Owned   | Form:                         | Direct (D) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership                |  |
|  |   |  |   |        | (wonan  |   |                         | ,  | 8)<br>Code                                   | v              | Amount   | (A) or (D)  | Price                               |                      | Transactio   | n(s)   |                               |            | (Instr. 4)   |  |
| Common Stock   |   |  |   |        | 2/20/2020   |   |                         |  | М  |                | 9,375  | A   | (1)                                 |                      | 9,375  |  | D                             |            |  |  |
| Common Stock   |   |  |   |        | 12/20/2020  |   |                         |  | М  |                | 9,375  | A   | (1)                                 |                      | 18,750   |  | D                             |            |  |  |
| Common Stock   |   |  |   |        | 20/2020   |   |                         |  | М  |                | 8,750  | A   | (1)                                 |                      | 27,500   |  | D                             |            |  |  |
| Common Stock 12/20                                       |   |  |   |        | /2020   |   |                         |  | М  |                | 2,500  | A   | (1)                                 |                      | 30,0   | 000  |                               | D          |  |  |
| Common Stock 12/22                                       |   |  |   |        | /2020   |   |                         | S <sup>(2)</sup>   |  | 13,640         | D  | \$17.00   | 52(3)                               | 16,360               |  | D  |                               |            |  |  |
|  |   |  | Table II                                      |        |   |   |                         |  |  |                |  | or Benefi   |                                     | wne                  | ed   |  |                               |            |  |  |
| 1. Title of<br>Derivative<br>Security (Instr.<br>3)      | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deeme<br>Execution<br>if any<br>(Month/Da | Date,  | 4.<br>Γransacti<br>Code (Ins                                | ion   | 5. Number of Derivative |  | 6. Date Exerc<br>Expiration D<br>(Month/Day/ |                | cisable and ate  | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security (I<br>3 and 4) |                                     |                      | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)  | 9. Number<br>derivative<br>Securities<br>Beneficiall<br>Owned<br>Following<br>Reported | Owners Form: Direct (or Indir | Ownership  | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|  |   |  |   |        | Code  | v   | (A)                     | (D)  | Date<br>Exerci                               | sable          | Expiration<br>Date   | Title   | Amour<br>or<br>Number<br>of Sha     | er                   |  | Transaction (Instr. 4)   |                               |            |  |  |
| Restricted Stock<br>Unit                                 | (1)   | 12/20/2020                                 |   |        | М   |   |                         | 9,375  | (4   | )              | (4)  | Common<br>Stock   | 9,37                                | 75                   | \$0  | 140,62   | 15                            | D          |  |  |
| Restricted Stock<br>Unit                                 | (1)   | 12/20/2020                                 |   |        | М   |   |                         | 9,375  | (5   | )              | (5)  | Common<br>Stock   | 9,37                                | 75                   | \$0  | 93,750   |                               | D          |  |  |
| Restricted Stock<br>Unit                                 | (1)   | 12/20/2020                                 |   |        | M   |   |                         | 8,750  | (6   | )              | (6)  | Common<br>Stock   | 8,75                                | 50                   | \$0  | 0  |                               | D          |  |  |
| Restricted Stock<br>Unit                                 | (1)   | 12/20/2020                                 |   |        | M   |   |                         | 2,500  | (6   | )              | (6)  | Common<br>Stock   | 2,50                                | 00                   | <b>\$0</b>   | 0  |                               | D          |  |  |

## **Explanation of Responses:**

- 1. Each restricted stock unit represents a contingent right to receive one share of Yext, Inc.'s common stock.
- 2. This transaction was effected pursuant to non-discretionary, sell-to-cover arrangements mandated by the Issuer to fund tax withholding obligations in connection with the vesting of restricted stock units
- 3. Reflects a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$16.7300 to \$17.2700, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common shares sold at each separate price
- 4. One-sixteenth of the shares subject to award vested on December 20, 2020 and then quarterly thereafter on each of March 20, June 20, September 20 and December 20, in each case subject to the executive's continued service on each such date, until the award is fully vested on September 20, 2024.
- 5. One-twelfth of the shares subject to award vested on September 20, 2020 and then quarterly thereafter on each of December 20, March 20, June 20 and September 20 thereafter, in each case subject to the executive's continued service on each such date, until such units are fully vested on June 20, 2023.
- 6. One-half of the shares subject to award vested September 20, 2020 with the remaining half of the shares subject to award vesting on December 20, 2020, in each case subject to the executive's continued service on each such

## Remarks:

/s/ Ho Shin, Attorney-in-Fact

12/22/2020

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.