FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* SMITH HILLARY B | | | | 2. Issuer Name and Ticker or Trading Symbol <u>Yext, Inc.</u> [YEXT] | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | |
|--|---------|----------|--|--|-------------------|--|--------|---------------|--|---|--|--|------------|--|--|
| (Last) | (First) | (Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 10/21/2020 | | | | | | | Officer (give title below) | | specify | | |
| 61 NINTH AVENUE | | | | | dment, Date of Or | ginal File | ed (Mo | nth/Day/Year) | 6. Indiv | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | | |
| (Street) NEW YORK | NY | 10011 | | | | | | | | | Form filed by More | | ng Person | | |
| (City) | (State) | (Zip) | | | | | | | | | | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) Date (Month | | | | saction 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. 4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4 at a) 8) 0 | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | | | | |
| | | | | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (Instr. 4) | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | | Securities Beneficially Owned Following Reported | | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|------------|---|---|---|--|-----|--|--------------------|--|-------------------------------------|-------------------|--|---|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |
| Restricted Stock Unit | (1) | 10/21/2020 | | Α | | 18,007 | | (2) | (2) | Common Stock | 18,007 | \$ <mark>0</mark> | 18,007 | D | |

Explanation of Responses:

1. Each restricted stock unit represents a contingent right to receive one share of Yext, Inc.'s common stock.

2. One-third of the shares subject to award shall vest on October 21, 2021, and then annually thereafter on each October 21, subject to the holder's continued service to the Company on such date until the award is fully vested on October 21, 2023.

Remarks:

/s/ Ho Shin, Attorney-in-Fact

10/22/2020

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.