FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

| OMB APPROVAL             |           |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Lerman Howard   |  |            |     |       | Yex                           | 2. Issuer Name and Ticker or Trading Symbol Yext, Inc. [YEXT] |                       |     |   |         |   |                        |  | Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director 10% Owner   |   |  |  |                                |  |
|---|--|------------|-----|-------|-------------------------------|---|-----------------------|-----|---|---------|---|------------------------|--|---|---|--|--|--------------------------------|--|
| (Last) (First) (Middle) ONE MADISON AVE, FIFTH FLOOR          |  |            |     |       |                               | 3. Date of Earliest Transaction (Month/Day/Year) 03/14/2019   |                       |     |   |         |   |                        |  | Officer (give title Other (specify below) below)  Chief Executive Officer   |   |  |  | specify                        |  |
| (Street) NEW YORK (City)                                      | NY<br>(State)  | 10<br>(Zij | 010 |       | 4. If A                       | 4. If Amendment, Date of Original Filed (Month/Day/Year)      |                       |     |   |         |   |                        |  | ividual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person |   |  |  |                                |  |
|   | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned   |            |     |       |                               |   |                       |     |   |         |   |                        |  |   |   |  |  |                                |  |
| 1. Title of Security (Instr. 3)  2. Transac Date (Month/Date) |  |            |     |       | Execution if any              |   | xecution Date,<br>any |     | 3. Transaction Code (Instr. 8) 4. Securities Of (D) (Instr. |         | Acquired (A) or Disposed 3, 4 and 5)                          |                        | 5. Amount of<br>Securities<br>Beneficially Owned<br>Following Reporter |   | 6. Ownership<br>Form: Direct (D)<br>or Indirect (I)<br>(Instr. 4) |  | 7. Nature of Indirect Beneficial Ownership                         |                                |  |
|   |  |            |     |       |                               |   |                       |     | Code  | v       | Amount  | (A) or<br>(D)          | Price  |   | Transaction(s)<br>(Instr. 3 and 4)                                |  |  | (Instr. 4)                     |  |
| Common Stock 03/14/2  |  |            |     |       | 2019                          |   |                       |     | <b>S</b> <sup>(1)</sup>                                     |         | 30,000  | D                      | \$22.7462(2  | 3,817,189   |   |  | D  |                                |  |
| Common Stock  |  |            |     |       |                               |   |                       |     |   |         |   |                        |  | 1,062   | ,417  |  | I  | See<br>footnote <sup>(3)</sup> |  |
|   | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |            |     |       |                               |   |                       |     |   |         |   |                        |  |   |   |  |  |                                |  |
| 1. Title of<br>Derivative<br>Security (Instr. 3)              | rivative Conversion Date Execution D   |            |     | Date, | ate, Transaction Code (Instr. |   |                       |     | Expiration Date<br>(Month/Day/Year)                         |         | 7. Title and<br>Securities I<br>Derivative S<br>(Instr. 3 and | Jnderlying<br>Security | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)                    | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)                          | e<br>s<br>lly   | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |                                |  |
|   |  |            |     |       | Code                          | v   | (A)                   | (D) | Date<br>Exer  | cisable | Expiration<br>Date  | Title                  | Amount<br>or<br>Number<br>of Shares                                    |   | (Instr. 4)  | on(s)  |  |                                |  |

## **Explanation of Responses:**

- 1. This transaction was effected pursuant to a Rule 10b5-1 Plan adopted by Reporting Person.
- 2. Reflects a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$22,3700 to \$22,9900, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common shares sold at each separate price.
- 3. These shares are held by a trust of which the Reporting Person is the trustee and sole beneficiary.

## Remarks:

/s/ Ho Shin, Attorney-in-Fact 03/15/2019

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.