FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | |
| Estimated average burden | | | | | | | |
| hours per response: | 0.5 | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | | | | 51 000 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | (11) 01 1110 | mvooume | ,,,, | mpany Act c | 110-10 | | | | | | |
|----------------------------------------------------------------------------|-----------------------------------------------------------------------|----------------------------------|----------------------------------------------------|------------|-----------------------------------------|-----------------------------------------------------------------------|-----------------------------------------|--------------|---------------------------------------------------------------|--------------|--------------------|----------------------------|-------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|
| 1. Name and Address of Reporting Person * CAKEBREAD STEVEN | | | | | | 2. Issuer Name and Ticker or Trading Symbol Yext, Inc. [YEXT] | | | | | | | | 5. Relationship of Reporting Person(s) to (Check all applicable) Director 1 | | | | wnor |
| (Last) ONE MADIS | (First) | (I UE, FIFTH FLO | Middle) | | | oate of 07/20 | | t Transa | tion (Month/Day/Year) | | | | X | Officer (g below) | | ncial | 10% Owner Other (specify below) | |
| (Street) NEW YORK (City) | NY (State | | 0010 Zip) | | - 4. If | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | vidual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (Oity) | (State | , | | on Do | rivatio | | ocurit | ios Ao | auirad | Die | nocod of | f or Pone | ficially O | wood | | | | |
| Table I - Non-Dei 1. Title of Security (Instr. 3) 2. Trans Date (Month// | | | | saction | 2 ar) if | 2A. Deemed Execution Date, | | 3. 4. | | 4. Securitie | s Acquired (A | | <u> </u> | | Owned Form: I or India | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | | | | | Code V | | Amount | Amount (A) or (D) Price | | (Instr. 3 and 4) | | | | |
| Common Stock | | | | | 7/2018 | 3 | | | M ⁽¹⁾ | | 10,000 | A | \$3.06 | 10,0 | 10,000 | | D | |
| Common Stock 11 | | | | | 7/2018 | 3 | | | S ⁽¹⁾ | | 6,900 | D | \$19.5444 | 3,1 | 3,100 | | D | |
| Common Stock 11/07 | | | | | 7/2018 | /2018 | | | S ⁽¹⁾ | | 3,100 | D | \$19.9931 | 3) | 0 | | D | |
| Common Stock 11/08/ | | | | | 8/2018 | /2018 | | | M ⁽⁴⁾ | | 10,000 | A | \$3.06 | 10,0 | 10,000 | | D | |
| Common Stock 11/08/ | | | | | 8/2018 | /2018 | | | S ⁽⁴⁾ | | 10,000 | D \$19.7867 ⁽⁵⁾ | | 5) | 0 | | D | |
| | | | Table II | | | | | | | | | or Benefic | | ed | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | ercise (Month/Day/Year) of ative | 3A. Deemed Execution D if any (Month/Day/ | d Date, | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative | | 6. Date Exercisable an Expiration Date (Month/Day/Year) | | | 7. Title and a | Amount of | 8. Price of Derivative Security (Instr. 5) | 9. Numbe derivative Securities Beneficia Owned Following Reported Transacti | e s illy | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | Code | v | (A) | (D) | Date Exercis | sable | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | on(s) | | |
| Employee Stock Option (Right to Buy) | \$3.06 | 11/07/2018 | | | M ⁽¹⁾ | 10,000 | | 10,000 | (6) | | 10/01/2024 | Common Stock | 10,000 | \$0 | 250,00 | 000 D | | |
| Employee Stock Option (Right to Buy) | \$3.06 | 11/08/2018 | | | M ⁽⁴⁾ | | | 10,000 | (6) | | 10/01/2024 | Common Stock | 10,000 | \$0 | 240,00 | 00 | D | |

Explanation of Responses:

- 1. This transaction was effected pursuant to a Rule 10b5-1 Plan adopted by Reporting Person.
- 2. Reflects a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$18.9200 to \$19.9000, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common shares sold at each separate price.
- 3. Reflects a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$19.9200 to \$20.0200, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common shares sold at each separate price.
- 4. This transaction was effected pursuant to a Rule 10b5-1 Plan adopted by the Reporting Person, separate from the plan referenced in footnote 1.
- 5. Reflects a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$19.4000 to \$20.3200, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common shares sold at each separate price.
- 6. Twenty-five percent (25%) of shares subject to the option vested on October 1, 2015 and 1/36th of the remaining shares subject to the option vest in equal monthly installments on the last day of each full calendar month thereafter.

Remarks:

<u>/s/ Ho Shin, Attorney-in-Fact</u> 11/09/2018

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.