FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

| OMB APPROVAL             |           |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person   Dixon Tom Christopher |  |  |   |  |                  | 2. Issuer Name <b>and</b> Ticker or Trading Symbol  Yext, Inc. [YEXT] |  |   |  |   |                    |   |                                       |                        | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner   |   |   |   |                                    |  |
|---|--|--|---|--|------------------|---|--|---|--|---|--------------------|---|---------------------------------------|------------------------|---|---|---|---|------------------------------------|--|
| (Last)  | (First)  |  | (Middle)  |  |                  |   |  | 3. Date of Earliest Transaction (Month/Day/Year) 10/23/2018 |  |   |                    |   |                                       |                        |   | give title Othe   |   | Other (s  |                                    |  |
| (Street)  NEW YORK  NY  10010  (City) (State) (Zip)             |  |  |   |  |                  | 4. If Amendment, Date of Original Filed (Month/Day/Year)              |  |   |  |   |                    |   |                                       |                        | ividual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person |   |   |   |                                    |  |
|   |  | Ta   | able I - N  | on-Der                                     | ivative          | Sec   | curiti   | es Ac   | quired,  | Dis   | sposed of          | , or Bene   | ficial                                | ly Ow                  | ned   |   |   |   |                                    |  |
| Di  |  |  |   | 2. Transaction<br>Date<br>(Month/Day/Year) |                  | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)           |  | 3.<br>Transaction<br>Code (Instr.<br>8)                     |  | 4. Securities Acquired (A) or D<br>Of (D) (Instr. 3, 4 and 5) |                    |   | Securities<br>Beneficial<br>Following |                        | y Owned<br>Reported   | 6. Ownership<br>Form: Direct (D)<br>or Indirect (I)<br>(Instr. 4)                     |   | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership |                                    |  |
|   |  |  |   |  |                  |   |  |   | Code   | v   | Amount             | (A) or<br>(D)   | Price                                 |                        | Transaction(s)<br>(Instr. 3 and 4)  |   |   |   | (Instr. 4)                         |  |
| Common Stock 10   |  |  |   |  | /2018            |   | M <sup>(1)</sup>   |   | 5,000  | A   | \$2.27             |   | 217,764                               |                        |   | D   |   |   |                                    |  |
| Common Stock 10/23  |  |  |   |  | 2018             |   | S <sup>(1)</sup>   |   | 3,100  | D   | \$18.2526(2)       |   | 214,664                               |                        | D   |   |   |   |                                    |  |
| Common Stock 10/23  |  |  |   |  | /2018            |   | <b>S</b> <sup>(1)</sup>  |   | 1,900  | D \$18.9105 <sup>(3)</sup>                                    |                    | 9105(3)   | 212,764                               |                        | D   |   |   |   |                                    |  |
|   | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |  |   |  |                  |   |  |   |  |   |                    |   |                                       |                        |   |   |   |   |                                    |  |
| 1. Title of<br>Derivative<br>Security (Instr.<br>3)             | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security  | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution I<br>if any<br>(Month/Day | Date, T                                    | ransaction       | on<br>tr.   | 5. Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed<br>of (D) (Instr. 3,<br>4 and 5) |   | 6. Date Exerc<br>Expiration Da<br>(Month/Day/Y |   | ate                | 7. Title and Amour<br>Securities Underly<br>Derivative Security<br>3 and 4) |                                       | ng                     | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)   | 9. Number<br>derivative<br>Securities<br>Beneficial<br>Owned<br>Following<br>Reported | Owners Form: ly Direct or India (I) (Inst | Ownership   | Beneficial Ownership ct (Instr. 4) |  |
|   |  |  |   | c  | ode              | v   | (A)  | (D)   | Date<br>Exercis                                | able  | Expiration<br>Date | Title   | or<br>Nun                             | ount<br>mber<br>Shares |   | Transaction<br>(Instr. 4)   | on(s)                                     |   |                                    |  |
| Employee Stock<br>Option (Right to                              | \$2.27   | 10/23/2018                                 |   |  | M <sup>(1)</sup> |   |  | 5,000   | (4)  |   | 05/31/2023         | Common<br>Stock   | 5,                                    | ,000                   | \$0   | 146,94  | +1  | D   |                                    |  |

## Explanation of Responses:

- 1. This transaction was effected pursuant to a Rule 10b5-1 Plan adopted by Reporting Person.
- 2. Reflects a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$17.7700 to \$18.6400, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common shares sold at each separate price.
- 3. Reflects a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$18.7700 to \$19.1400, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common shares sold at each separate price.
- 4. Twenty-five percent (25%) of shares subject to the option vested on May 31, 2014 and 1/36th of the remaining shares subject to the option vest in equal monthly installments on the last day of each full calendar month thereafter.

## Remarks:

/s/ Ho Shin, Attorney-in-Fact
\*\* Signature of Reporting Person

10/25/2018

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.