FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average burden | | | | | | | | |
| hours per response: | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person * CAKEBREAD STEVEN | | | | | | 2. Issuer Name and Ticker or Trading Symbol Yext, Inc. [YEXT] | | | | | | | | | ionship of R all applicabl Director | | porting Person(s) to Issuer 10% Owner | | |
|---|---|--|---|--|------------------|---|---|---|--|-------|--|---|-----------|-----------------------------------|--|--|---|--|---|
| (Last) | (First) | • | Middle) | | | 3. Date of Earliest Transaction (Month/Day/Year) 02/08/2018 | | | | | | | | X | Officer (g below) | belo | | Other (s | specify |
| ONE MADIS | NE MADISON AVENUE, FIFTH FLOOR Chief Financial | | | | | | | | | | | | | | | | | | |
| (Street) NEW YORK | NY | 10010 | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Indivi | vidual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (City) | (State |) (2 | Zip) | | | | | | | | | | | | | | | | |
| | | Т | able I - N | on-Dei | rivativ | /e S | ecurit | ies Ac | quired | , Dis | sposed of | f, or Bene | ficial | ly Ow | ned | | | | |
| Di | | | | 2. Transaction Date (Month/Day/Year) | | r) Ex | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Di Of (D) (Instr. 3, 4 and 5) | | | Securitie Benefici Followin | | y Owned Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | | Transaction(s) (Instr. 3 and 4) | | | | (111511.4) |
| Common Stock | | | | | 08/2018 | | | | M ⁽¹⁾ | | 10,000 | 000 A \$ | | .06 | 10,000 | | D | | |
| Common Stoc | k | | | 02/08 | 3/2018 | | | | S ⁽¹⁾ | | 10,000 | D | \$11.1 | 1908(2) | (2) 0 D | | | | |
| | | | Table II | | | | | | | | | or Benefic le securit | | Owne | d | | | | |
| Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution I if any (Month/Day | ate, Transa Code (I | | ction Deri | | nber of ative ities red (A) posed of str. 3, 4 | 6. Date Exercis Expiration Date (Month/Day/Yes | | ate | 7. Title and Amour Securities Underly Derivative Security 3 and 4) | | ng | 8. Price of Derivative Security (Instr. 5) | 9. Number derivative Securities Beneficia Owned Following Reported Transacti | e s ally | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership ct (Instr. 4) |
| | | | | c | Code | v | (A) | (D) | Date Exercis | sable | Expiration Date | Title | or Nun | ount nber hares | | (Instr. 4) | | | |
| Employee Stock Option (Right to Buy) | \$3.06 | 02/08/2018 | | | M ⁽¹⁾ | | | 10,000 | (3) | | 10/01/2024 | Common Stock | 10 | ,000 | \$0 | 960,00 | 00 | D | |

Explanation of Responses:

- 1. This transaction was effected pursuant to a Rule 10b5-1 Plan adopted by Reporting Person.
- 2. Reflects a weighted average sale price. These shares were sold in multiple transactions at prices ranging from \$11.0900 to \$11.3200, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common shares sold at each separate price.
- 3. Twenty-five percent (25%) of shares subject to the option vested on October 1, 2015 and 1/36th of the remaining shares subject to the option vest in equal monthly installments on the last day of each full calendar month thereafter.

Remarks:

/s/ Ho Shin, Attorney-in-Fact

 $\underline{02/09/2018}$

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.