FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

| OMB APPROVAL             |           |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |
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| hours per response:      | 0.5       |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* SHEEHAN ANDREW T  |         |     |  |             | Yex   | 2. Issuer Name and Ticker or Trading Symbol Yext, Inc. [YEXT] |         |                                 |                      |                |  |          |   |  | 5. Relationship of Reportin (Check all applicable)  X Director                          |   |  | ` ,  | er<br>Owner                                      |  |
|--|---------|-----|--|-------------|---|---|---------|---------------------------------|----------------------|----------------|--|----------|---|--|---|---|--|--|--|--|
| (Last)   | (First) | (Mi | iddle)                                     |             |   | 3. Date of Earliest Transaction (Month/Day/Year) 06/14/2022   |         |                                 |                      |                |  |          |   |  | Officer (give title below)  |   | Other below  |  | (specify<br>v)                                   |  |
| 755 PAGE MILL ROAD, SUITE A-200  |         |     |  |             | 4. If A   | 4. If Amendment, Date of Original Filed (Month/Day/Year)      |         |                                 |                      |                |  |          |   |  | 6. Individual or Joint/Group Filing (Check Applicable Line)                             |   |  |  |  |  |
| (Street) PALO ALTO   | CA      | 94  | 94304-1005                                 |             |   |   |         |                                 |                      |                |  | X        | X Form filed by One Reporting Person Form filed by More than One Reporting Person |  |   |   |  |  |  |  |
| (City)   | (State) | (Zi | p)   |             |   |   |         |                                 |                      |                |  |          |   |  |   |   |  |  |  |  |
|  |         | Та  | ble I - N                                  | Non-Der     | ivativ  | e Sec   | urities | Ac                              | quire                | ed, Di         | sposed of                                  | , or Ben | efic  | ially O  | wned  |   |  |  |  |  |
| I rias si sessing (insairs)  |         |     | 2. Transaction<br>Date<br>(Month/Day/Year) |             | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |   | e,      | 3.<br>Transaction<br>Code (Inst |                      |                | Acquired (A) or<br>(D) (Instr. 3, 4 and 5) |          |   | 5. Amount of<br>Securities<br>Beneficially Owned<br>Following Reported |   | 6. Ownership<br>Form: Direct (D)<br>or Indirect (I)<br>(Instr. 4) |  | 7. Nature of Indirect Beneficial Ownership |  |  |
|  |         |     |  |             |   | Ī   | Code    | v                               | Amount               | (A) or<br>(D)  |  |          | Transaction(s)<br>(Instr. 3 and 4)  |  |   |   | (Instr. 4)   |  |  |  |
| Common Stock   |         |     |  | 06/14/2022  |   |   |         |                                 | A                    |                | 25,996                                     | A        | \$ <mark>0</mark> .   | .0000(1)   | 77,405  |   | D  |  |  |  |
| Common Stock   |         |     |  |             |   |   |         |                                 |                      |                |  |          |   |  | 447,04  | -8  | ]  |  | By Ltd<br>Partnership <sup>(2)</sup>             |  |
| Common Stock   |         |     |  |             |   |   |         |                                 |                      |                |  |          |   |  | 1,000,000   |   | I  |  | By Ltd<br>Partnership<br>(TVP II) <sup>(3)</sup> |  |
| Common Stock   |         |     |  |             |   |   |         |                                 |                      |                |  |          |   |  | 306,744   |   |  | [  | By Trust <sup>(4)</sup>                          |  |
|  |         | ,   | Table II                                   |             |   |   |         |                                 |                      |                | osed of, o                                 |          |   |  | ned   |   |  |  |  |  |
| 1. Title of Derivative Security (Instr. 3)  2. Conversion or Exercise Price of Derivative Security  2. (Month/Day/Year)   3A. Deeme Execution if any (Month/Day/Year)   (Month/Day/Year) |         |     | n Date,                                    | Code (Insti |   |   |         | Exp<br>(Mo                      | piration<br>onth/Day | y/Year)        | or   |          | derlying curity )  Amount or  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)                    | 9. Num<br>derivat<br>Securi<br>Benefi<br>Owned<br>Follow<br>Report<br>Transa<br>(Instr. | tive<br>ties<br>cially<br>d<br>ring<br>ted<br>action(s)           | 10.<br>Ownershi<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4 | Beneficial Ownership t (Instr. 4)          |  |  |
|  |         |     |  |             | Code  | v   | (A)     | (D)                             | Dat<br>Exe           | te<br>ercisabl | Expiration<br>e Date                       | Title    |   | Number<br>of Shares  |   |   |  |  |  |  |

## Explanation of Responses:

- 1. Annual grant in connection with service on the Board of Directors. The shares represent restricted stock units that were received as an award, for no consideration. 100% of the shares subject to award shall vest on June 14, 2023, subject to the reporting person's continued service to the Issuer on such date. Each restricted stock unit represents a contingent right to receive one share of the issuer's common stock.
- 2. Shares held by Tippet Venture Partners, L.P. of which the reporting person is the managing director of the general partner of Tippet Venture Partners, L.P. The reporting person disclaims beneficial ownership in these shares except as to the reporting person's pecuniary interest therein.
- 3. Shares held by Tippet Venture Partners II, L.P. of which the reporting person is the managing director of the general partner of Tippet Venture Partners II, L.P. The reporting person disclaims beneficial ownership in these shares except as to the reporting person's pecuniary interest therein.
- 4. Shares held by a trust of which the reporting person is a trustee. The reporting person disclaims beneficial ownership in these shares except as to the reporting person's pecuniary interest therein.

/s/ Kanwalpreet S. Kalra, by power of attorney 06/15/2022

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

 $Note: File three \ copies \ of \ this \ Form, \ one \ of \ which \ must \ be \ manually \ signed. \ If \ space \ is \ insufficient, \ see \ Instruction \ 6 \ for \ procedure.$ 

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.