SEC Form 3

FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * Lipson Jesse			2. Date of Event Re Statement (Month/E 04/12/2017		3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Yext, Inc.</u> [YEXT]							
(Last)	(First)	(Middle)	-		4. Relationship of Reporting Person(s) (Check all applicable)			o Issuer		5. If Amendment, Date of Original Filed (Month/Day/Year)		
2106 BANBURY ROAD					Х	Director Officer (give title		10% Owner Other (speci			<ul> <li>Andividual or Joint/Group Filing (Check</li> <li>Applicable Line)</li> <li>X Form filed by One Reporting Person</li> <li>Form filed by More than One Reporting</li> <li>Person</li> </ul>	
(Street) RALEIGH (City)	NC (State)	27608 (Zip)	-		below)			below)		>		
			Table I - Nor	ו-Deriva	tive Se	curities Beneficiall	y Ov	vned		<u> </u>		
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)		Fo			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock						303,845		D				
						urities Beneficially ptions, convertible						
1. Title of Derivative Security (Instr. 4)			Expiration Da	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Derivative Security (Instr. 4)		nderlying	4. Conversion or Exercise		5. Ownership Form: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)
Explanation of R			Date Exercisable	Expiration Date	n Title			Amount or Number of Shares	Price o Deriva Securi	tive	Indirect (I) (Instr. 5)	

#### Remarks:

Exhibit List: Exhibit 24 - Power of Attorney

/s/ Jesse Lipson

\*\* Signature of Reporting Person Date

04/12/2017

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

### POWER OF ATTORNEY

The undersigned, as a Section 16 reporting person of Yext, Inc. (the "**Company**"), hereby constitutes and appoints Howard Lerman, Steve Cakebread and Ho Shin, the undersigned's true and lawful attorneys-in-fact, to:

- 1. Complete and execute Forms 3, 4 and 5 and other forms and all amendments thereto as such attorneys-in-fact shall in their discretion determine to be required or advisable pursuant to Section 16 of the Securities Exchange Act of 1934 (as amended) and the rules and regulations promulgated thereunder, or any successor laws and regulations, as a consequence of the undersigned's ownership, acquisition or disposition of securities of the Company; and
- Do all acts necessary in order to file such forms with the SEC, any securities exchange or national association, the Company and such other person or agency as the attorneys-in-fact shall deem appropriate.

The undersigned hereby ratifies and confirms all that said attorneys-in-fact and agent shall do or cause to be done by virtue hereof. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934 (as amended).

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the Company and the foregoing attorneys-in-fact.

(signature page follows)

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 12th day of April, 2017.

Very truly yours,

**IF AN ENTITY:** 

#### IF AN INDIVIDUAL:

By:	/s/ Jesse Lipson (duly authorized signature)		(please print complete name of entity)	
Name:	Jesse Lipson (please print full name)	By:	(duly authorized signature)	
		Name:	(please print full name)	
		Title:	(please print full title)	