The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

| OMB APPROVAL | | | |
|--------------------------|-----------|--|--|
| OMB Number: | 3235-0076 | | |
| Estimated average burden | | | |
| hours per response: | 4.00 | | |

| 4 1 | | | | | |
|--|--|------------------|---------------------------|--|--|
| I. Issuer's Identity | | | | | |
| CIK (Filer ID Number) | Previous Names | None | Entity Type | | |
| 0001614178 | | ons Corporation | X Corporation | | |
| Name of Issuer | _ | - | Limited Partnership | | |
| Yext, Inc. | | | H | | |
| Jurisdiction of Incorporation/Organiz | ation | | Limited Liability Company | | |
| DELAWARE | | | General Partnership | | |
| Year of Incorporation/Organization | | | Business Trust | | |
| X Over Five Years Ago | | | Other (Specify) | | |
| Within Last Five Years (Specify Y | 'ear) | | | | |
| Yet to Be Formed | | | | | |
| 2. Principal Place of Business and | Contact Information | | | | |
| Name of Issuer | | | | | |
| Yext, Inc. | | | | | |
| Street Address 1 | | Street Address 2 | | | |
| 1 MADISON AVENUE, 5TH FLOOR | | | | | |
| City | State/Province/Country | ZIP/PostalCode | Phone Number of Issuer | | |
| NEW YORK | NEW YORK | 10010 | 1-888-444-2988 | | |
| 3. Related Persons | | | | | |
| Last Name | First Name | | Middle Name | | |
| Cakebread | Steven | | | | |
| Street Address 1 | Street Address 2 | | | | |
| c/o Yext, Inc. | 1 Madison Avenue, | | | | |
| City | State/Province/Co | untry | ZIP/PostalCode | | |
| New York Relationship: X Executive Officer | NEW YORK Director Promoter | | 10010 | | |
| Clarification of Response (if Necessa | | | | | |
| | | | | | |
| Last Name | First Name | | Middle Name | | |
| Dixon | Thomas | | | | |
| Street Address 1 | Street Address 2 | 5th Floor | | | |
| c/o Yext, Inc. City | 1 Madison Avenue, State/Province/Co | | ZIP/PostalCode | | |
| Oity New York | NEW YORK | und y | 10010 | | |
| Relationship: X Executive Officer | | | 10010 | | |
| Clarification of Response (if Necessa | | | | | |
| Last Name | First Name | | Middle Name | | |
| Lerman | Howard | | | | |
| Street Address 1 | Street Address 2 | | | | |
| c/o Yext, Inc. | 1 Madison Avenue, | 5th Floor | | | |
| City | State/Province/Co | | ZIP/PostalCode | | |
| New York | NEW YORK | , | 10010 | | |
| Relationship: X Executive Officer X | _ | | | | |
| Clarification of Response (if Necessa | ıry): | | | | |

| Last Name | First Name | Middle Name |
|--|-----------------------------|----------------|
| Distelburger | Brian | |
| Street Address 1 | Street Address 2 | |
| c/o Yext, Inc. | 1 Madison Avenue, 5th Floor | |
| City | State/Province/Country | ZIP/PostalCode |
| New York | NEW YORK | 10010 |
| Relationship: X Executive Officer X Director | Promoter | |
| Clarification of Response (if Necessary): | | |
| Last Name | First Name | Middle Name |
| Walrath | Michael | |
| Street Address 1 | Street Address 2 | |
| c/o Yext, Inc. | 1 Madison Avenue, 5th Floor | |
| City | State/Province/Country | ZIP/PostalCode |
| New York | NEW YORK | 10010 |
| Relationship: Executive Officer X Director | | 10010 |
| Clarification of Response (if Necessary): | | |
| | | |
| Last Name | First Name | Middle Name |
| Sheehan | Andrew | |
| Street Address 1 | Street Address 2 | |
| c/o Yext, Inc. | 1 Madison Avenue, 5th Floor | |
| City | State/Province/Country | ZIP/PostalCode |
| New York | NEW YORK | 10010 |
| Relationship: Executive Officer X Director | Promoter | |
| Clarification of Response (if Necessary): | | |
| Last Name | First Name | Middle Name |
| Lipson | Jesse | |
| Street Address 1 | Street Address 2 | |
| c/o Yext, Inc. | 1 Madison Avenue, 5th Floor | |
| City | State/Province/Country | ZIP/PostalCode |
| New York | NEW YORK | 10010 |
| Relationship: Executive Officer X Director | Promoter | |
| Clarification of Response (if Necessary): | _ | |
| Last Name | First Name | Middle Name |
| Maltz | Jules | Middle Hairie |
| Street Address 1 | Street Address 2 | |
| c/o Yext, Inc. | 1 Madison Avenue, 5th Floor | |
| City | State/Province/Country | ZIP/PostalCode |
| New York | NEW YORK | 10010 |
| Relationship: Executive Officer X Director | | 10010 |
| Clarification of Response (if Necessary): | | |
| | | |
| Last Name | First Name | Middle Name |
| Richardson | Julie | |
| Street Address 1 | Street Address 2 | |
| c/o Yext, Inc. | 1 Madison Avenue, 5th Floor | |
| City | State/Province/Country | ZIP/PostalCode |
| New York | NEW YORK | 10010 |
| Relationship: Executive Officer X Director | Promoter | |
| Clarification of Response (if Necessary): | | |
| 4. Industry Group | | |
| | | |

| Agriculture | Health Care | Retailing |
|---|--|-----------------------------|
| Banking & Financial Services | Biotechnology | Restaurants |
| Commercial Banking | Health Insurance | Technology |
| Insurance | Ц | Computers |
| Investing | Hospitals & Physicians | |
| Investment Banking | Pharmaceuticals | Telecommunications |
| Pooled Investment Fund | | X Other Technology |
| Is the issuer registered as | Other Health Care | Travel |
| an investment company under the Investment Company | ☐ Manufacturing Real Estate | Airlines & Airports |
| Act of 1940? | Commercial | Lodging & Conventions |
| Yes No | | Tourism & Travel Services |
| Other Banking & Financial Services | Construction | Other Travel |
| Business Services | REITS & Finance | |
| Energy | Residential | Other |
| Coal Mining | Other Real Estate | |
| Electric Utilities | Other Real Estate | |
| Energy Conservation | | |
| | | |
| Environmental Services | | |
| Oil & Gas | | |
| Other Energy | | |
| | | |
| 5. Issuer Size | | |
| Revenue Range OR | Aggregate Net | Asset Value Range |
| No Revenues | | e Net Asset Value |
| \$1 - \$1,000,000 | \[\begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | |
| \$1,000,001 - \$5,000,000 | \[\bigs\square \q | |
| \$5,000,001 - \$25,000,000 | 님 | - \$50,000,000 |
| \$25,000,001 - \$100,000,000 | H | - \$100,000,000 |
| Over \$100,000,000 | Over \$100,00 | |
| X Decline to Disclose | Decline to Di | |
| Not Applicable | □ Not Applicab | |
| | | |
| 6. Federal Exemption(s) and Exclusion(| s) Claimed (select all that app | DIY) |
| | Investme | nt Company Act Section 3(c) |
| Rule 504(b)(1) (not (i), (ii) or (iii)) | Section 3 | (c)(1) Section 3(c)(9) |
| Rule 504 (b)(1)(i) | Section 3 | |
| Rule 504 (b)(1)(ii) | | |
| Rule 504 (b)(1)(iii) | Section 3 | |
| Rule 505 | Section 3 | (c)(4) Section 3(c)(12) |
| X Rule 506(b) | Section 3 | (c)(5) Section 3(c)(13) |
| Rule 506(c) | Section 3 | (c)(6) Section 3(c)(14) |
| Securities Act Section 4(a)(5) | | |
| | Section 3 | (C)(1) |
| | | |
| 7. Type of Filing | | |
| X New Notice Date of First Sale 2016-02 | 2-02 First Sale Yet to Occur | |
| Amendment | | |
| 8. Duration of Offering | | |
| o. Daration of Offering | | |

| Does the Issuer intend this offering to last more than one year? | s X No | | | |
|---|---------------------------|--|---------------------|--|
| 9. Type(s) of Securities Offered (select all that apply) | | | | |
| Equity Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other R Acquire Security | T N Right to | Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Other (describe) | | |
| 10. Business Combination Transaction | | | | |
| Is this offering being made in connection with a business combination transcribed or exchange offer? | ransaction, su | uch as a merger, acquisition Yes X No | | |
| Clarification of Response (if Necessary): | | | | |
| 11. Minimum Investment | | | | |
| Minimum investment accepted from any outside investor \$0 USD | | | | |
| 12. Sales Compensation | | | | |
| Recipient | Recipient C | CRD Number X None | | |
| (Associated) Broker or Dealer X None | (Associated | d) Broker or Dealer CRD Number X None | | |
| Street Address 1 City | Street Addre | | ZIP/Postal Code | |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States | Foreign/r | • | Zii /i ostai oodo | |
| 13. Offering and Sales Amounts | | | | |
| Total Offering Amount \$422,960 USD or Indefinite Total Amount Sold \$422,960 USD Total Remaining to be Sold \$0 USD or Indefinite Clarification of Response (if Necessary): | | | | |
| 14. Investors | | | | |
| Select if securities in the offering have been or may be sold to perso such non-accredited investors who already have invested in the offer Regardless of whether securities in the offering have been or may be total number of investors who already have invested in the offering: | ering. oe sold to pers | | | |
| 15. Sales Commissions & Finder's Fees Expenses | | | | |
| Provide separately the amounts of sales commissions and finders fees echeck the box next to the amount. | expenses, if a | any. If the amount of an expenditure is not known, prov | ide an estimate and | |
| Sales Commissions \$0 USD Estimate | | | | |
| Finders' Fees \$0 USD Estimate | | | | |
| Clarification of Response (if Necessary): | | | | |
| 16. Use of Proceeds | | | | |
| Provide the amount of the gross proceeds of the offering that has been dexecutive officers, directors or promoters in response to Item 3 above. If | | | | |
| \$0 USD X Estimate | | | | |
| Clarification of Response (if Necessary): | | | | |
| Signature and Submission | | | | |
| Please verify the information you have entered and review the Term notice. | ns of Submis | ssion below before signing and clicking SUBMIT be | elow to file this | |
| Terms of Submission | | | | |

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|------------|---------------------|-----------------|-----------------|------------|
| Yext, Inc. | /s/ Michelle Garcia | Michelle Garcia | General Counsel | 2016-02-26 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.